

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 25 held on Monday, 27th October, 2025

CTC LEAF: 49,421 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring Brokenes were a strong market and were generally firm. Medium varieties were a good market and also sold at around last levels. Plainer teas met with a little less demand and were slightly easier with more withdrawals. BLF teas continued to meet with a strong market at fully firm levels with fewer withdrawals.

FANNINGS: Well made good liquoring Fannings were a fairly good market and were about steady over last. Medium varieties met with a good demand at around last levels. Plainer teas met with a little less demand and were slightly easier with more withdrawals. BLF teas continued to meet with a strong market at fully firm levels with fewer withdrawals.

DUST: 9,462 packages of tea on offer met with quite a strong demand. Good liquoring Dusts were fully firm to slightly dearer market. Their Mediums sold well at around last levels closely following quality. Plain/BLF Dusts met with better demand and saw only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders were again the mainstay of the market lending useful support for all varieties. However, Loose tea buyers were less active this week resulting in less competition. Demand for the reprinted section of the market was again very restricted and withdrawals were heavier. Dusts sold well.

Our Catalogue: (Sale 25) Avg : Tk 253.26, Sold 77.23% , (Sale 24) Avg : Tk 254.33, Sold 70.64%

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	257-265	260-265	Best	257-263	258-263	PD	245-294	245-274
Good	253-256	253-258	Good	253-256	253-257	RD	245-339	212-295
Medium	247-252	248-253	Medium	247-252	248-252	D	245-286	213-358
Plain	245-246		Plain	245-246		CD	245-345	245-340
BLF	195-244	197-237	BLF	200-247	190-242	BLF	215-231	212-230

Exchange Rates 27th October, 2025 Sterling Pound 161.1114 Dollar: Tk. 121.8000
Top Prices – This Week

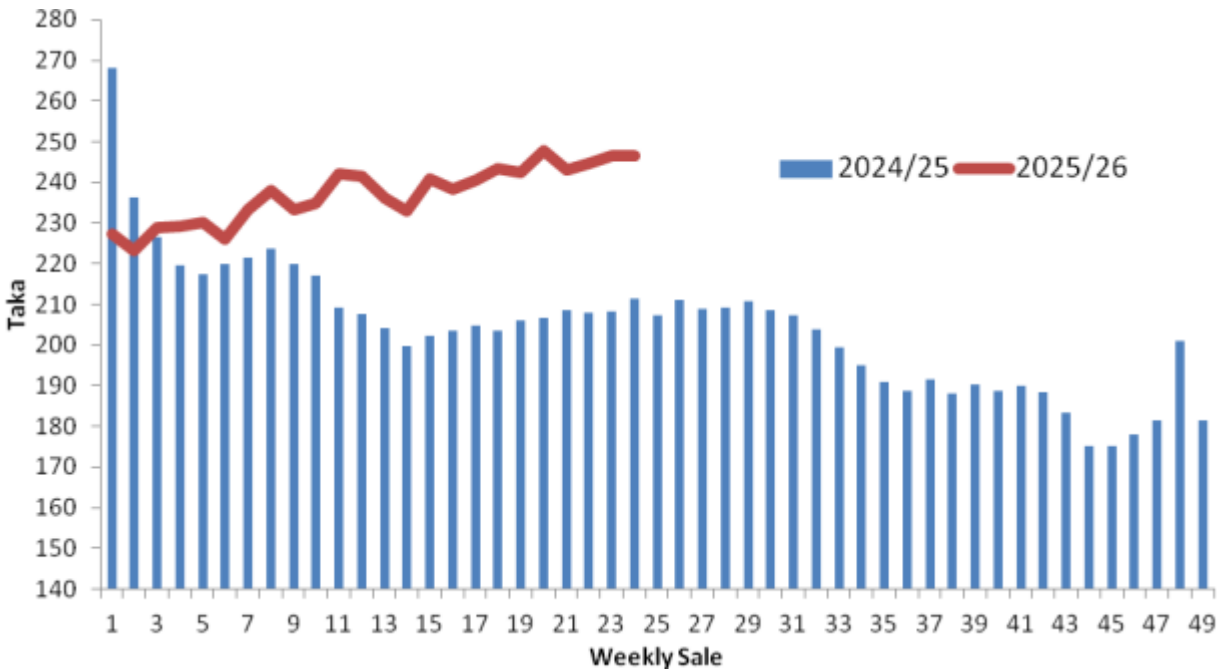
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	* Madhupur	GBOP	20	320/-	Meghna/AKT
Fannings	Mirzapore	OF	40	275/-	Ispahani
Clonal Brokenes	Kedarpur	GBOPS(BT1)	10	379/-	HRC
Clonal Fannings	* Madhupur	PF(BT1)	80	335/-	Meghna/AKT/Ispahani/ City
PD/RD	* Madhupur	RD	10	320/-	City
Clonal PD/RD	* Madhupur	RD(BT1)	20	339/-	City/AKT
D	Ruthna	D	10	305/-	Jamuna
Clonal D	* Srigobindpur	D	10	269/-	Ispahani
CD	Ruthna	CD	10	288/-	Al-amin
Clonal CD	Kaiyacherra Dalu	CD	5	357/-	Shawon

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 25)					Next Sale (Sale 26)			
Type	Season 2025-26	Season 2024-25	Season 2025-26	Season 2024-25	Type	Season 2025-26	Season 2024-25	Type
Leaf	49,421	2,466,108	57,231	2,855,826	Leaf	54,056	2,697,394	55,275
Dust	9,462	472,154	12,012	599,398	Dust	11,130	555,387	10,134
Total	58,883	2,938,262	69,243	3,455,225	Total	65,186	3,252,781	65,409

Chittagong Auction Average - Sale 24
(Season 2025/26): Tk 246.66 & (Season 2024/25): Tk 211.27 & (Season 2023/24) :Tk 179.20



Category	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka
CTC LEAF	20,008,324.1	208.79	1,875,922.5	246.45	33,086,771.6	77.5%	208.46	35,742,894.7	79.45%	237.94	2,656,123.1	29.48
CTC DUST	465,067.0	216.16	440,750.8	253.56	8,745,386.2	22.5%	223.16	9,803,499.0	20.28%	250.89	1,058,112.8	27.73
Sub-Total	2,473,391.1	210.18	2,316,673.3	247.81	41,832,157.8	99.9%	211.53	45,546,393.7	99.73%	240.73	3,714,235.9	29.20
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,473,391.1	210.18	2,316,673.3	247.81	41,832,460.5	99.9%	211.54	45,546,401.8	99.73%	240.73	3,713,941.2	29.19
Green Tea	10,041.5	624.01	53.1	1,586.82	11,991.0	0.0%	657.50	14,217.1	0.00%	692.72	2,226.1	35.22
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,483,432.6	211.85	2,316,726.4	247.84	41,844,500.6	99.9%	211.67	45,560,618.9	99.74%	240.87	3,716,118.3	29.20
Other (s)	15,982.4	121.48	44,181.0	184.67	307,654.3	0.1%	119.73	1,526,497.2	0.26%	159.48	1,218,842.9	39.75
G.Total	2,499,415.0	211.27	2,360,907.4	246.66	42,152,154.9	100.0%	211.00	47,087,116.1	100%	238.23	4,934,961.1	27.23

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale				Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	7491.5	0.02%	228.40	157,257.4	0.27%	112.54	149,765.9	-115.86
Internal	2,499,415.0	211.27	2,360,907.4	246.66	42,144,663.9	99.98%	211.00	46,929,858.7	99.73%	238.65	4,785,194.7	27.65
Grand Total	2,499,415.0	211.27	2,360,907.4	246.66	42,152,154.9	100%	211.00	47,087,116.1	100%	238.23	4,934,961.1	27.23

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05	
North India	August	164.50	166.15	153.99	-12.2	668.9	607.4	658.15	50.73	
South India	August	19.28	18.00	16.13	-1.9	153.8	141.5	153.41	11.94	
All India	August	183.80	184.15	170.12	-14.0	822.5	748.89	811.56	62.67	
Sri Lanka	August	18.55	19.67	19.67	0.0	174.5	172.08	176.82	4.74	
Kenya	July	44.69	40.82	39.04	-1.8	318.3	364.21	322.29	-41.92	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 43- 24th OCTOBER, 2025

DEMAND: - Good improved demand especially on the medium and plainer sorts. MARKET: - The total CTC leaf teas sold this week was 95.27% (1335144.03kgs) of the total offering of 1401395.08Kgs. Very limited offerings were seen on the best teas which continued to be irregular in line with quality. Good & better medium teas sold around last levels with select invoices of the medium & smaller Broken fetching larger gains. The top end of the medium teas sold steady whilst the lower end and the plainer sorts sold dearer by Rs 2 to 4 or more. BUYING PATTERN: Major blenders along with the western India packers were the mainstay and together picked up around 59.61% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers operated at improved price levels on lower medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	NQ	136-165	109-126	100-108	91-98
Medium Broken	184-239	153-174	113-143	105-111	99-103
Smaller Broken	211-286	142-205	118-138	105-116	93-103
Fannings	182-233	174-181	125-163	97-123	81-95

SILIGURI SALE 43- 22nd OCTOBER, 2025

LEAF & DUST: Good demand. Best/good sorts were firm to dearer. The remainder were around last. Buying Pattern:: All sections operated. .

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	273-409	273-409	261-352
Medium/ Better Medium	170-261	170-261	170-250
Common / BLF	119-159	119-159	119-159

MOMBASA SALE 42 – 21st & 22nd OCTOBER, 2025

Good general demand prevailed for the 136,594.00 packages (8,995,156.00 kilos) available in the market; 37.96% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	265 – 500	308 – 374	303 – 346	304 – 395
Good	230 – 338	300 – 344	300 – 340	296 – 329
Good Medium	230 – 282	230 – 316	250 – 327	287 – 326
Medium (KTDA)	166 – 248	200 – 257	170 – 277	175 – 305
Medium (Plantations)	155 – 190	195 – 229	185 – 206	160 – 189
Lower Medium	150 – 186	144 – 198	120 – 191	130 – 150
Plainer	090 – 134	082 – 140	083 – 129	086 – 123